Probate Notes for November 23, 2009

Probate notes are a recommendation as to the outcome of the petition. Unlike tentative rulings, they do not automatically become adopted as the order of the court. If you wish to continue a matter, please contact the civil division at (530) 406-6704. If you have questions, you may contact the probate examiner at (530) 406-6802 between the hours of 2 and 4 p.m.

CASE: Probate Conservatorship of Paige Dunsmore Case No. CV PB 95-105

It is recommended to approve the fourth account and report and to allow the petitioner until May 12, 2010 to file the fifth account and report covering the period of September 1, 2004 to May 31, 2009. Rodriquez and her attorney are directed to report on the status of the filing of the bond as directed in the Court's August 28, 2009, order.

CASE: Probate Conservatorship of Cory C. Glass Case No. CV PC 08-190

It is recommended to approve the court investigator's report and to set this matter for biennial review.

CASE: Probate Conservatorship of William Paul Johnson Case No. CV PC 09-178

The following are noted:

- (1) A completed Judicial Council form GC-335 has not been filed. (See Item 8.c. of the petition.)
- (2) Petitioner did not file a notice of hearing for her Probate Code section 2580 petition.
- (3) It is recommended that the Court appoint counsel to represent the proposed conservatee. (Prob. Code, § 1470.)
- (4) Petitioner should submit a proposed order for her petition to appoint probate conservator.

CASE: Estate of Stanley Diamond Case No. CV PB 08-170

It is recommended to grant the petition for final distribution on waiver of accounting, for allowance of compensation to executor and to attorneys for ordinary and extraordinary services, and for reimbursement of costs advanced. Petitioner should submit a proposed order.

CASE: In the Matter of the trusts for the benefit of Douglas McLaren Bernhard Case No. CV P2 09-175

The petition does not state whether there are any heirs of Nancy Austin McLaren Bernhard, who have a contingent remainder interest in the trusts at issue. Such heirs are entitled to notice under Probate Code section 17203.